



01 August, 2022 – 05 August, 2022

Weekly Newsletter

The Zeal Investments

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INSIDE THIS ISSUE

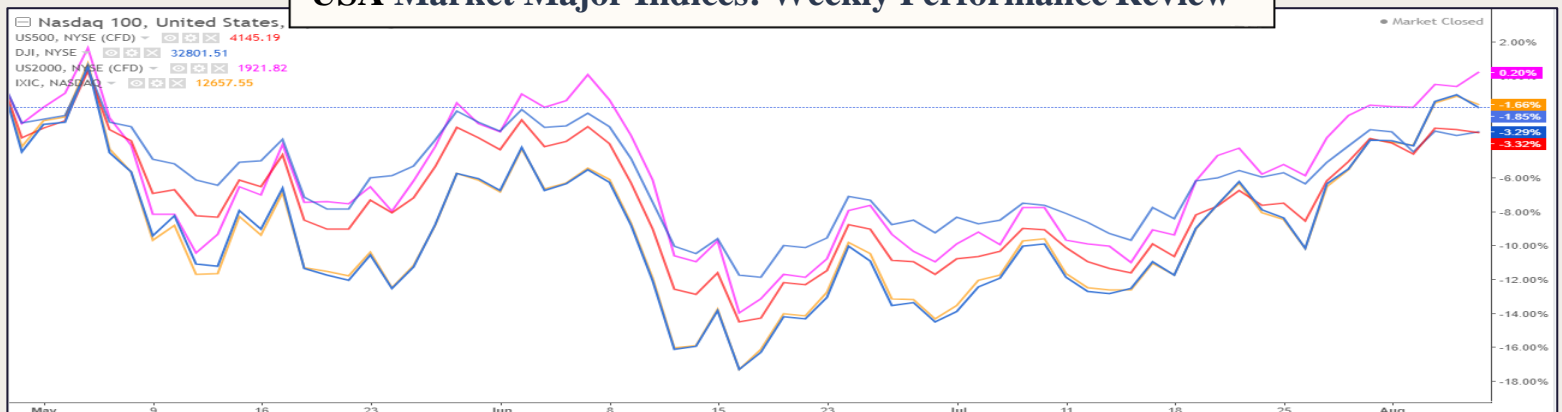
- US Market weekly performance review.
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- US Top industries Performance Analysis.
- US Market Top Performing Industry Breakdown Analysis with respect to P/E ratio.
- US Market Weekly Gainers & Losers Analysis.
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US Market Weekly Performance Review:

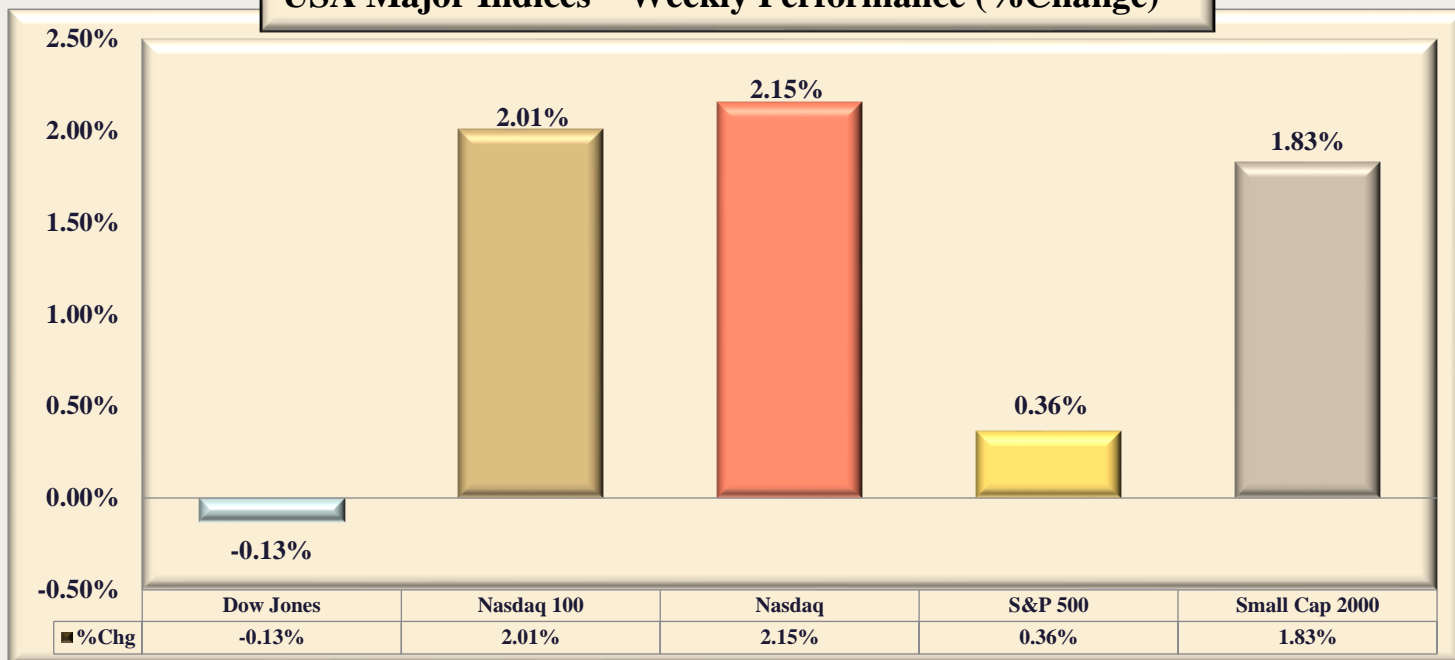
Stocks ended the week neutral as a much stronger-than-expected employment data rekindled market fears that the Federal Reserve will need to sustain an aggressive pace of interest rate rises to keep rising inflation under control. The Nasdaq Composite, Russell 2000, and S&P 500 Index all finished up, while the Dow Jones Industrial Average and S&P Midcap 400 both closed down. Above-consensus corporate profit results continued to bolster equity markets. The Labor Department's payrolls data on Friday showed businesses gained 528,000 nonfarm jobs in July, more than double consensus projections of approximately 250,000. The unemployment rate fell to 3.5 percent, matching its level in February 2020.

In reaction to the statistics, the Fed tightened monetary policy and allayed fears of a recession. Treasuries declined, raising rates, and the US currency rose. In other economic developments, June consumer credit was much higher than predicted. Asia ended the week on a high note, while Europe closed mainly negative following the release of the US labor data..

USA Market Major Indices: Weekly Performance Review

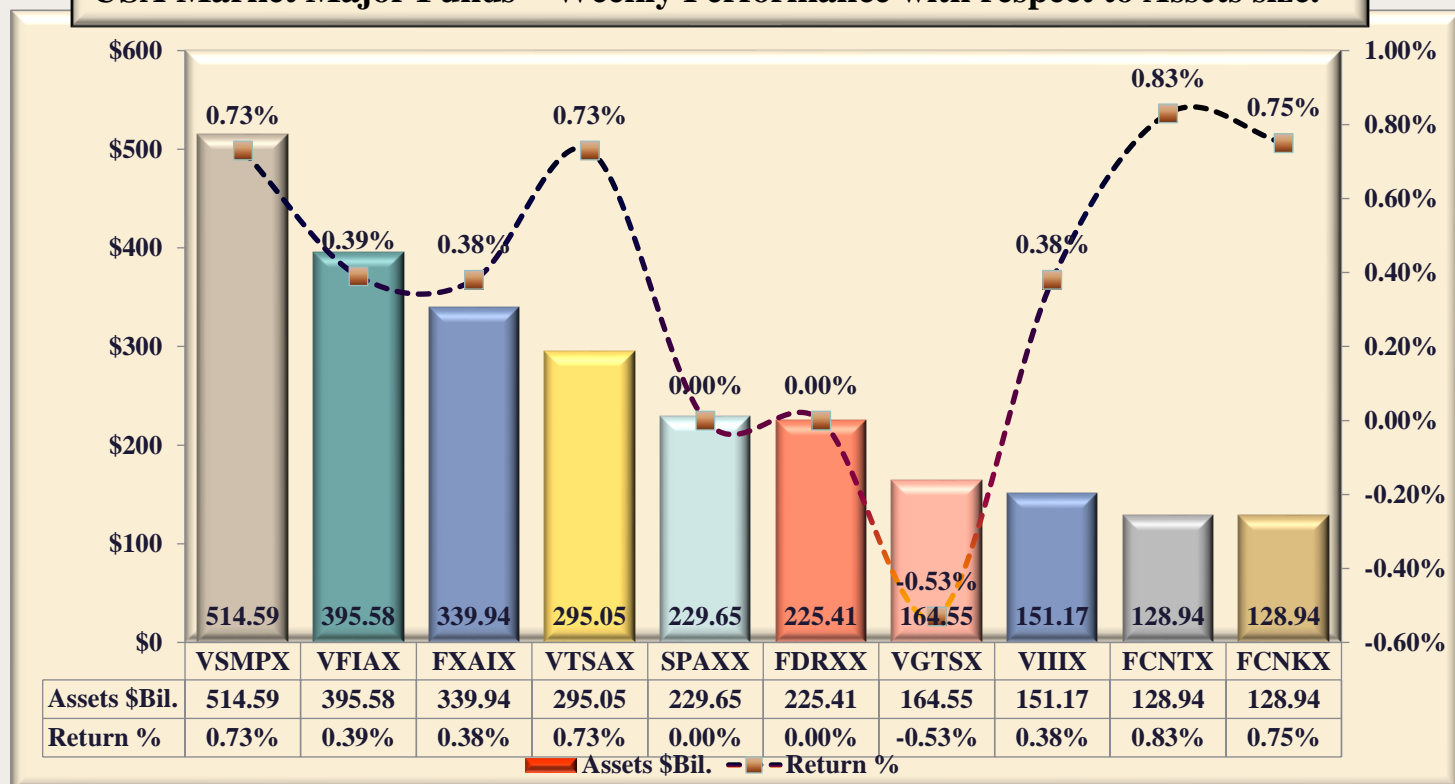


USA Major Indices – Weekly Performance (%Change)



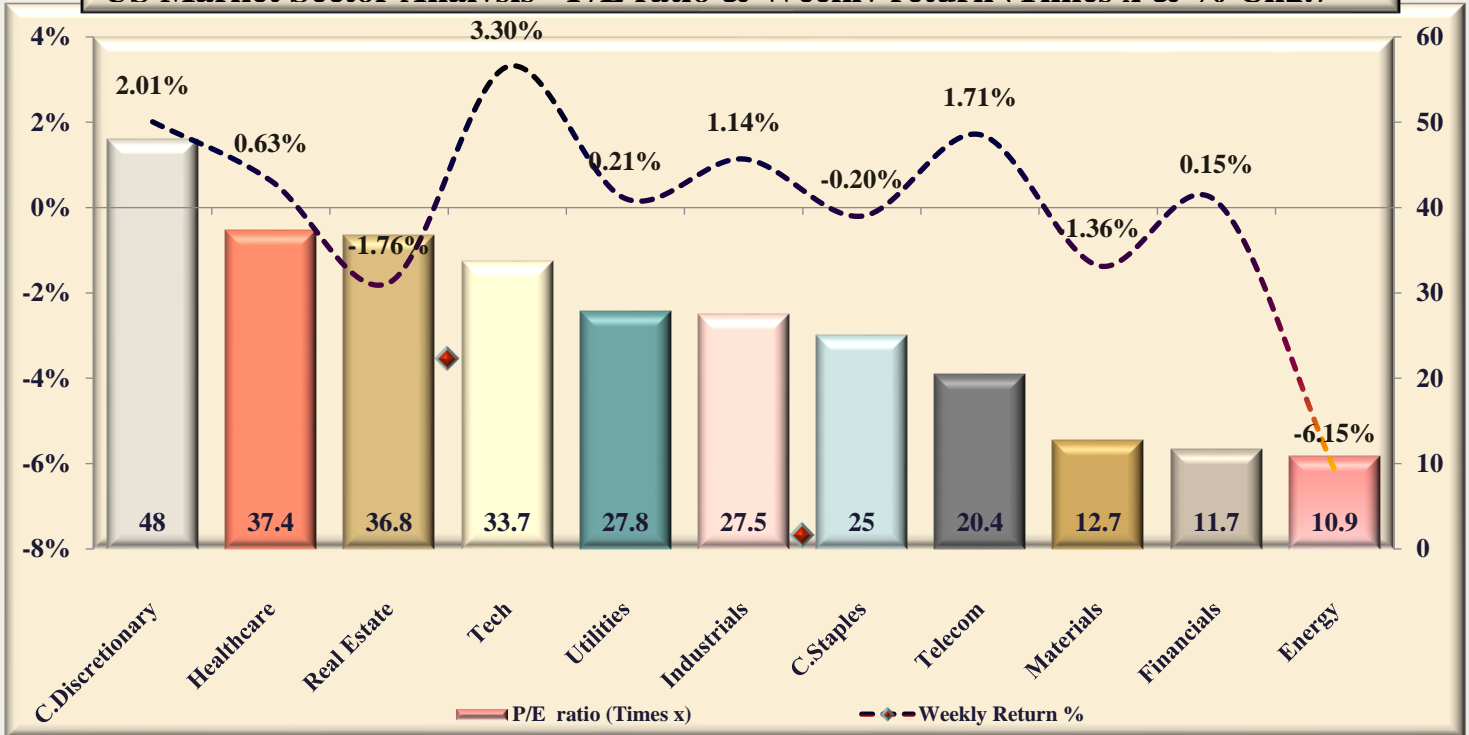
<https://www.investing.com/indices/karachi-100-chart>

USA Market Major Funds – Weekly Performance with respect to Assets size.



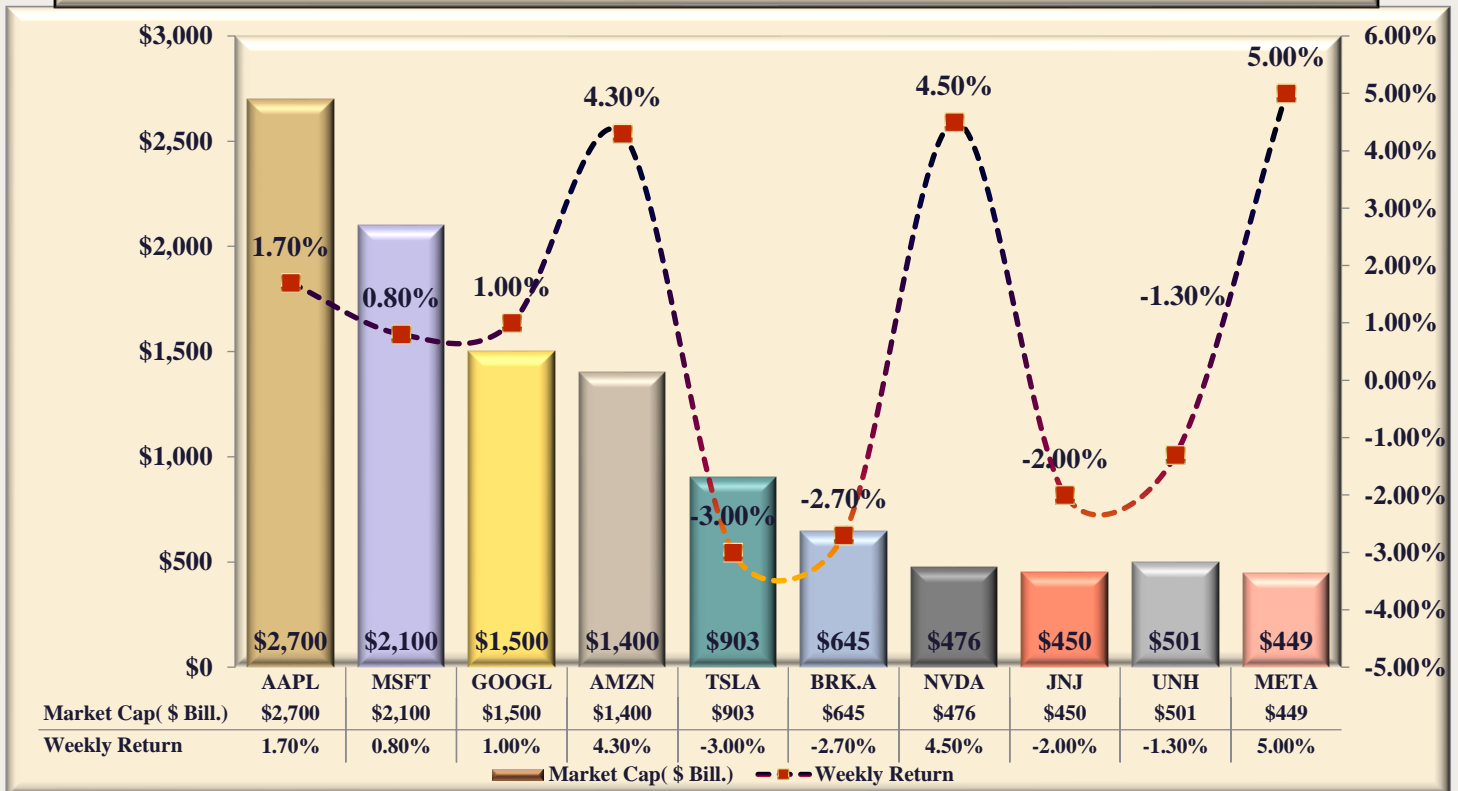
<https://www.investing.com/funds/major-funds>

US Market Sector Analysis - P/E ratio & Weekly return (Times x & % Chg.)



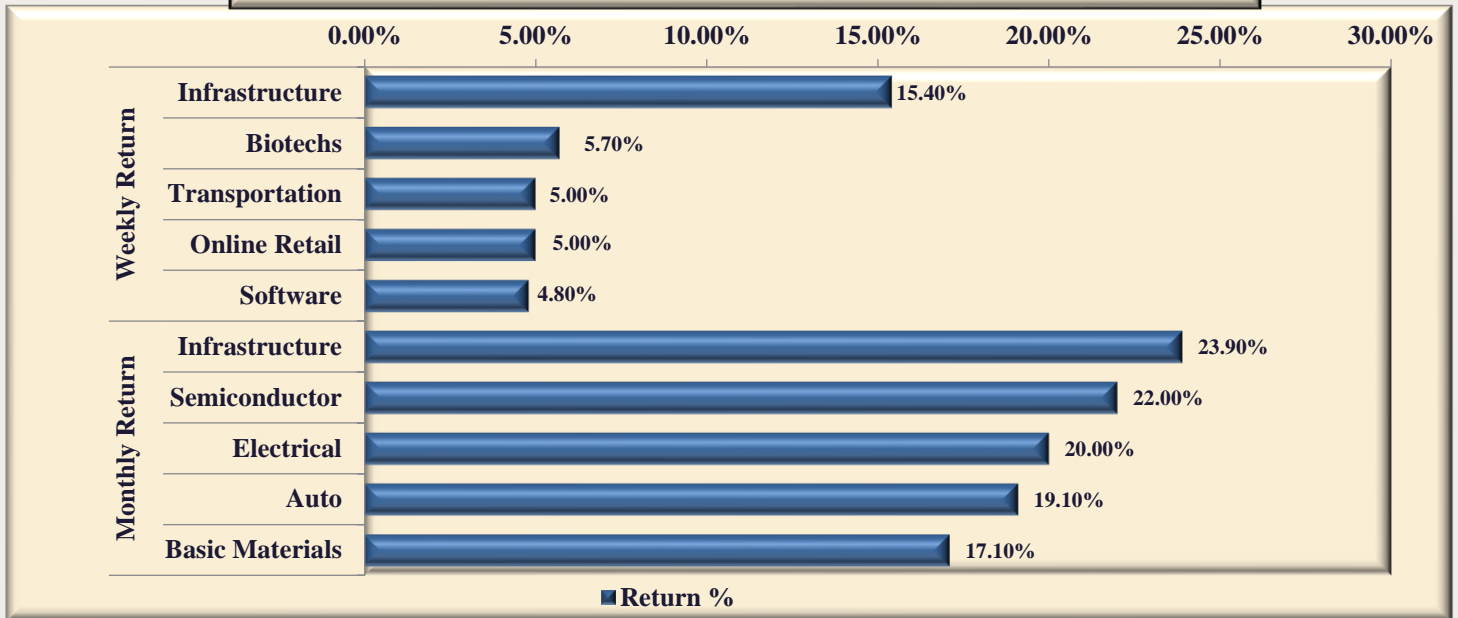
<https://simplywall.st/markets/us>

US Market Top 10 Market Cap Companies & Weekly return (\$ Bil. & % Chg)



<https://simplywall.st/stocks/us/market-cap-large>

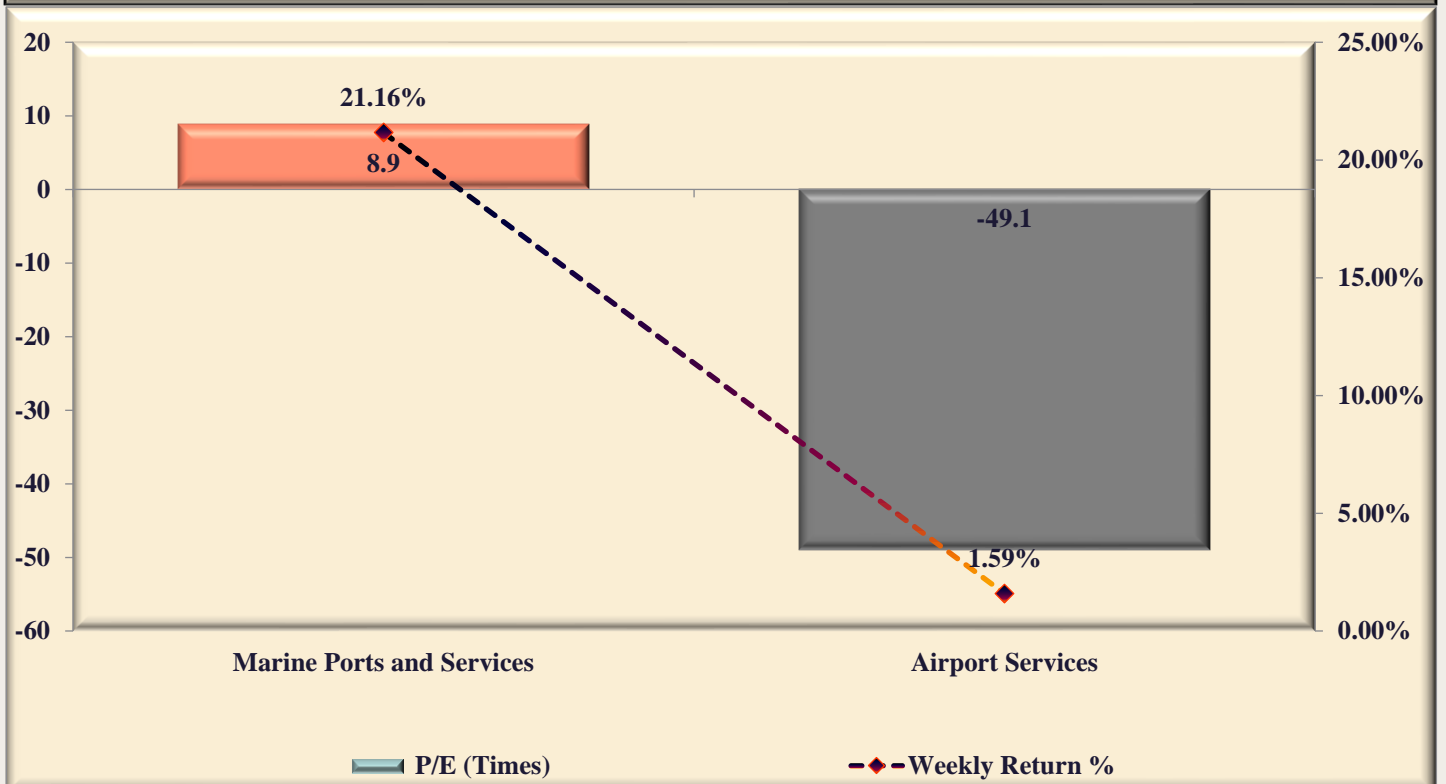
US Market Top 5 Industries - Weekly and Monthly Returns:



<https://simplywall.st/dashboard>

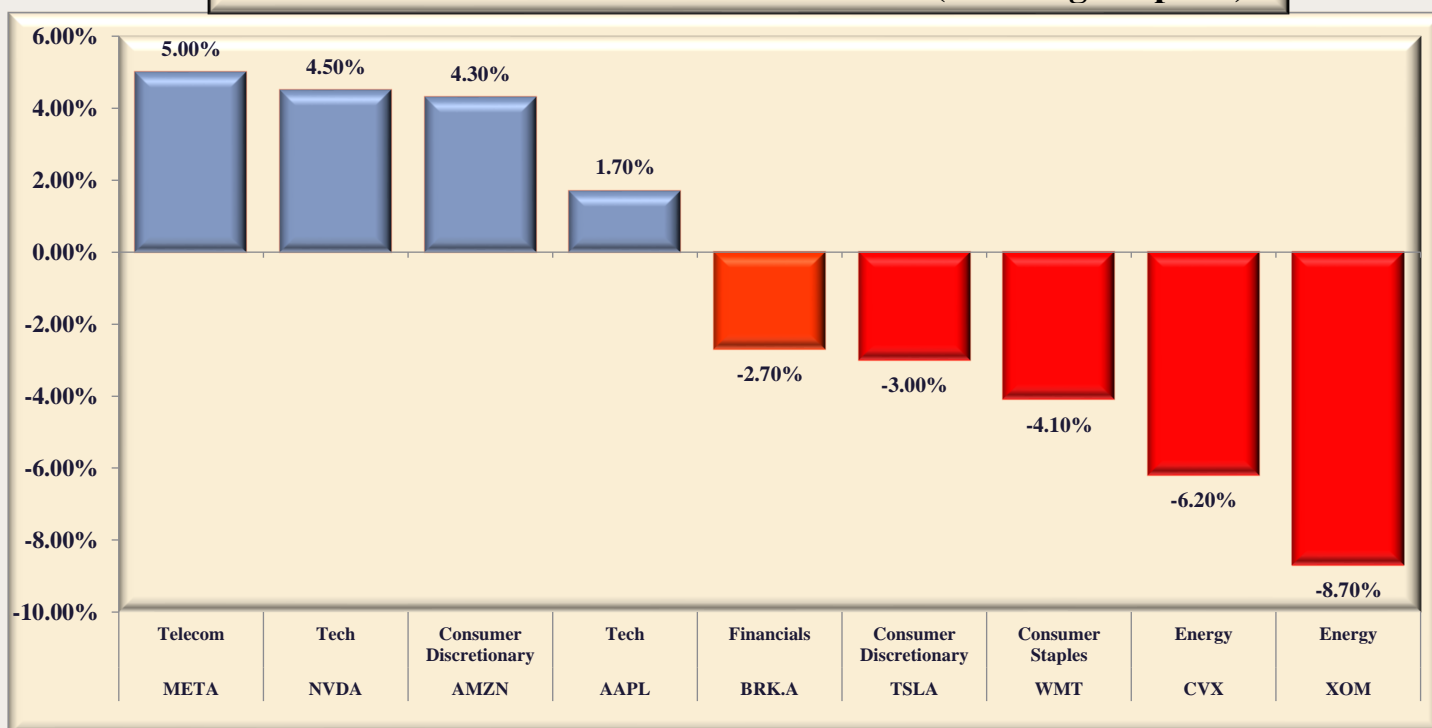
US Market top performing industry of the month is Infrastructure that moves 15.40% to the upside.

US Infrastructure Industry Breakdown Analysis - P/E (Times) & Weekly Return



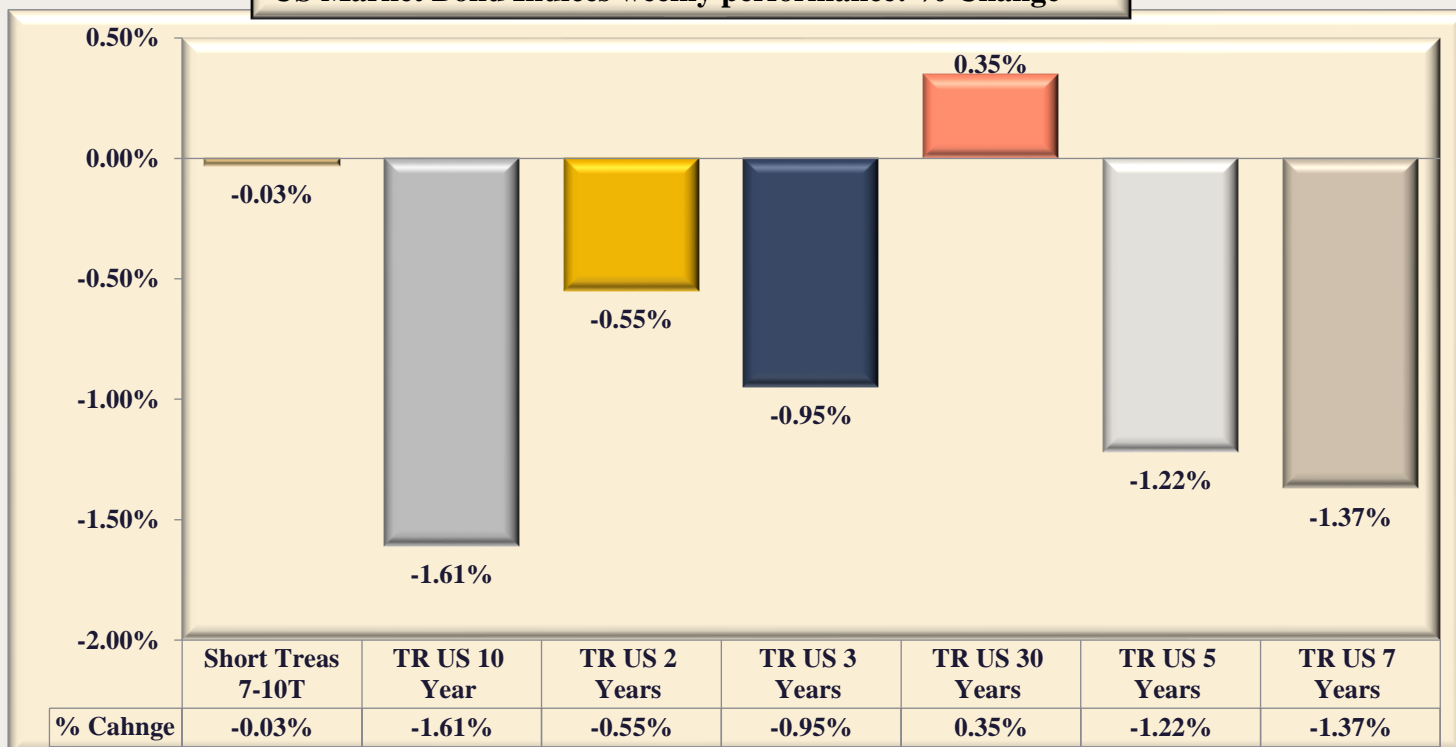
<https://simplywall.st/markets/us/energy/oil-gas>

US Market - Gainers & Losers of the Week:(% change in price)



<https://simplywall.st/markets/us/energy/oil-gas>

US Market Bond Indices weekly performance: % Change



<https://simplywall.st/markets/us/energy/oil-gas>

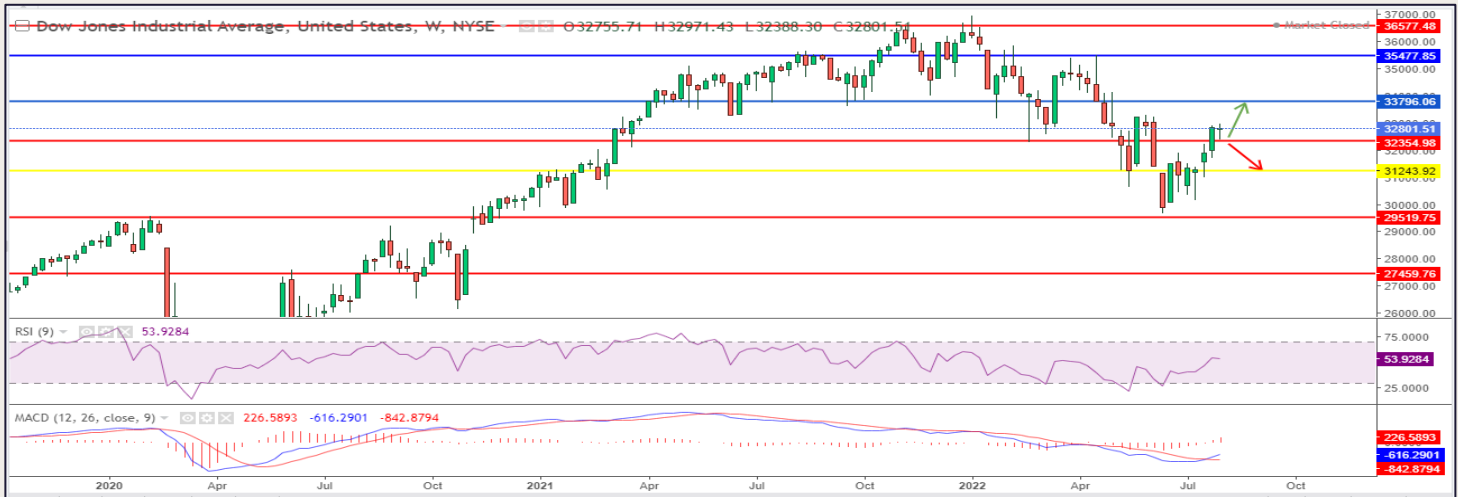
US Market Weekly Earnings Calendar:

Date	No. of Earnings	Detail of Earnings
25-July-2022	115	https://www.nasdaq.com/market-activity/earnings
26-July-2022	259	https://www.nasdaq.com/market-activity/earnings
27-July-2022	432	https://www.nasdaq.com/market-activity/earnings
28-July-2022	670	https://www.nasdaq.com/market-activity/earnings
29-July-2022	97	https://www.nasdaq.com/market-activity/earnings

Major News & Events:

- [Tesla officially announced a three-for-one stock split, meaning the company's stock price.](#)
- [Mortgage rates dropped for the second week in a row, falling below 5% for the first time since mid-April.](#)
- [Elon Musk's legal team on Friday made public its official response to Twitter's lawsuit attempting to force him to complete their \\$44 billion acquisition deal.](#)
- [Amazon \(AMZN\) has agreed to buy iRobot, the maker of the popular Roomba vacuum, in an all-cash deal valued at about \\$1.7 billion, including debt, the two companies announced Friday.](#)
- [In the three months ending on July 3, sales at Starbucks' Chinese locations open at least 13 months dropped 44%.](#)
- [The US economy has now regained all jobs lost during the pandemic, after a blowout July jobs report that showed a gain of 528,000 jobs.](#)

Technical Outlook – Dow Jones:



As you can see in the above-mentioned chart shows that Dow Jones take support from their major supportive area at 32,354 points and closed at 32,801 points. For upcoming week our preferred scenario is, if Dow Jones maintains its supportive region that is at 32,354 points, then the next upside target of the Dow Jones for next week will be 33,792 points, but if Dow breaks below this supportive area at 32,354 point then the new down side target of the Dow will be 31,243 points.

RSI is standing at the area of 54 and MACD showing strength of bullish momentum for the next week but a down side correction is expected first.

Technical Indicators:

Name	Value	Action
RSI(14)	49.852	Neutral
STOCH(9,6)	93.512	Overbought
STOCHRSI(14)	98.786	Overbought
MACD(12,26)	-606.34	Sell
ADX(14)	25.15	Neutral
Williams %R	-5.457	Overbought
CCI(14)	77.2757	Buy
ATR(14)	1440.16	Less Volatility

Moving Averages:

Period	Simple	Exponential
MA5	32034.8	32181.1
	Buy	Buy
MA10	31695.1	32148.5
	Buy	Buy
MA20	32608.1	32576.4
	Buy	Buy
MA50	34087.8	33133.2
	Sell	Sell
MA100	32968.4	32403.7
	Sell	Buy
MA200	29516.1	29850.4
	Buy	Buy

Pivot points of Dow Jones:

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	30865.91	31285.92	32066.19	32486.2	33266.47	33686.48	34466.75
Fibonacci	31285.92	31744.43	32027.69	32486.2	32944.71	33227.97	33686.48
Camarilla	32516.37	32626.4	32736.42	32486.2	32956.47	33066.5	33176.53
Woodie's	31046.03	31375.98	32246.31	32576.26	33446.59	33776.54	34646.87
DeMark's	-	-	32276.19	32591.2	33476.47	-	-

Technical Outlook – S&P500:



As you can see in the above-mentioned chart shows that S&P 500 takes support from their major supportive area at 4050 points and closed at 4145 points. For upcoming week our preferred scenario is, if S&P 500 maintains its supportive region that is at 4050 points, then the next upside target of the S&P 500 for next week will be 4238 points, but if S&P 500 breaks below this supportive area at 4050 point then the new down side target of the S&P 500 will be 3880 points.

RSI is standing at the area of 54 and MACD showing strength of bullish momentum, for the next week but a small down side correction is expected first.

Technical Indicators:

Name	Value	Action
RSI(14)	50.382	Neutral
STOCH(9,6)	60.888	Buy
STOCHRSI(14)	100	Overbought
MACD(12,26)	-102.94	Sell
ADX(14)	34.936	Buy
Williams %R	-24.246	Buy
CCI(14)	98.3117	Buy
ATR(14)	216.197	Less Volatility

Moving Averages:

Period	Simple	Exponential
MA5	3999.93	4027.03
	Buy	Buy
MA10	3942.1	4019.95
	Buy	Buy
MA20	4100.06	4095.54
	Buy	Buy
MA50	4352.36	4182.8
	Sell	Sell
MA100	4133.93	4042.21
	Buy	Buy
MA200	3539.93	3654.36
	Buy	Buy

Pivot points of S&P500:

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	3750.86	3830.63	3980.46	4060.23	4210.06	4289.83	4439.66
Fibonacci	3830.63	3918.34	3972.52	4060.23	4147.94	4202.12	4289.83
Camarilla	4067.15	4088.2	4109.24	4060.23	4151.34	4172.38	4193.43
Woodie's	3785.88	3848.14	4015.48	4077.74	4245.08	4307.34	4474.68
DeMark's	-	-	4020.35	4080.17	4249.95	-	-

Technical Outlook – NASDAQ 100:



As you can see in the above-mentioned chart shows that NASDAQ takes support from their supportive area at 12,500 point and closes above it. For upcoming week our preferred scenario is, if NASDAQ maintains its supportive region that is at 12,500 points, then the next upside target of the NASDAQ for next week will be 13,578 points, but if NASDAQ breaks below this supportive area at 12,500 point then the new down side target of the NASDAQ will be 11,500 points.

RSI is standing at the area of 57 and MACD showing strength of bullish momentum, for the next week but a small down side correction is expected first.

Technical Indicators:

Name	Value	Action
RSI(14)	51.139	Neutral
STOCH(9,6)	70.872	Buy
STOCHRSI(14)	100	Overbought
MACD(12,26)	-503.41	Sell
ADX(14)	36.15	Buy
Williams %R	-9.809	Overbought
CCI(14)	158.231	Buy
ATR(14)	845.999	Less Volatility

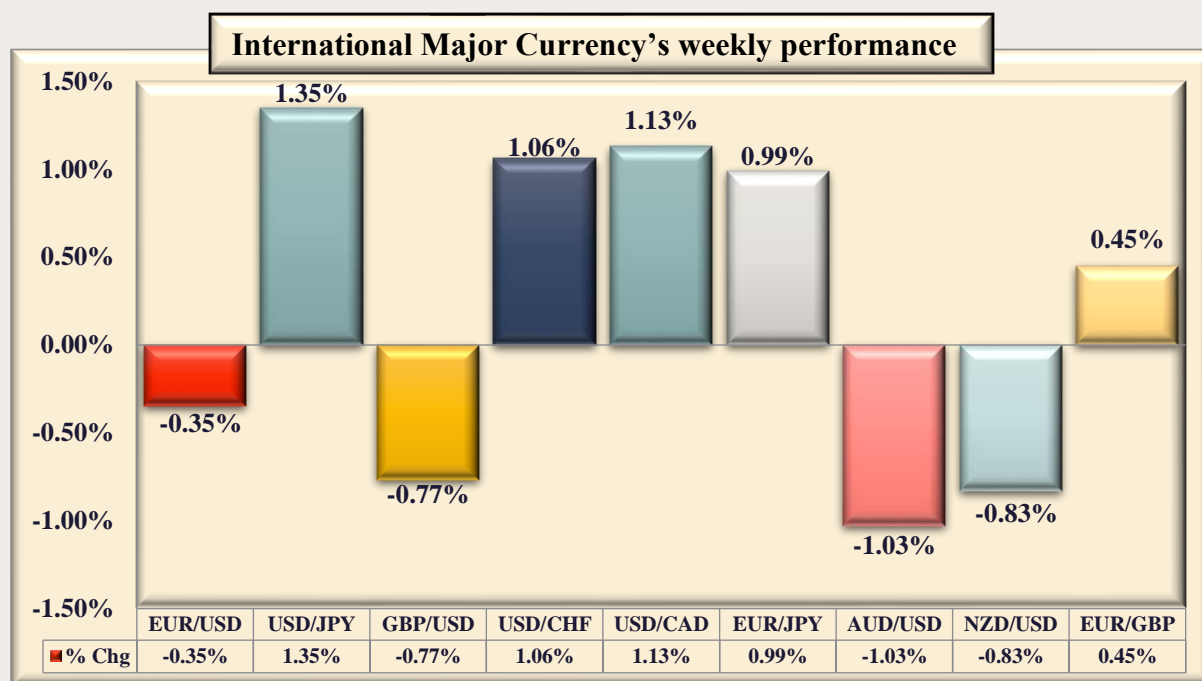
Moving Averages:

Period	Simple	Exponential
MA5	12532.3	12627.5
	Buy	Buy
MA10	12200	12544.7
	Buy	Buy
MA20	12782.3	12882.9
	Buy	Buy
MA50	14264.7	13481.9
	Sell	Sell
MA100	13720.2	13023.7
	Sell	Buy
MA200	10964.7	11430.2
	Buy	Buy

Pivot points of Nasdaq-100:

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	11408.77	11730.01	12338.99	12660.23	13269.22	13590.45	14199.44
Fibonacci	11730.01	12085.35	12304.88	12660.23	13015.58	13235.11	13590.45
Camarilla	12692.16	12777.43	12862.7	12660.23	13033.25	13118.52	13203.79
Woodie's	11552.63	11801.94	12482.85	12732.16	13413.08	13662.38	14343.3
DeMark's	-	-	12499.61	12740.54	13429.83	-	-

International Major Currency's weekly performance



- Following the previous day's sharp fall on Friday, DXY climbs marginally.
- The EUR/USD fell below 1.0150 on Friday, under severe negative pressure. The US statistics revealed that Nonfarm Payrolls increased by 528K in July, compared to the market's forecast of 250K, giving the greenback a lift.
- GBP/USD fell dramatically to 1.2000 on Friday as the US July employment report sparked a dollar surge. Nonfarm payrolls increased significantly faster than predicted, although annual wage inflation remained constant at 5.2 percent, boosting hawkish Fed wagers.
- The USD/JPY has risen to a one-week high in response to strong US job data. In July, the US economy generated 528K jobs, and the unemployment rate decreased to 3.5 percent. The risk-off urge neither benefits nor hinders the safe-haven JPY's robust rise.
- The USD/CAD pair extends its overnight advances and finds some traction for the second day in a row on Friday. Intraday buying accelerates in response to the positive US monthly employment data, lifting spot prices to a nearly two-week high, closer to the mid-1.2900s.

Major News & Events Effect Major Currencies:

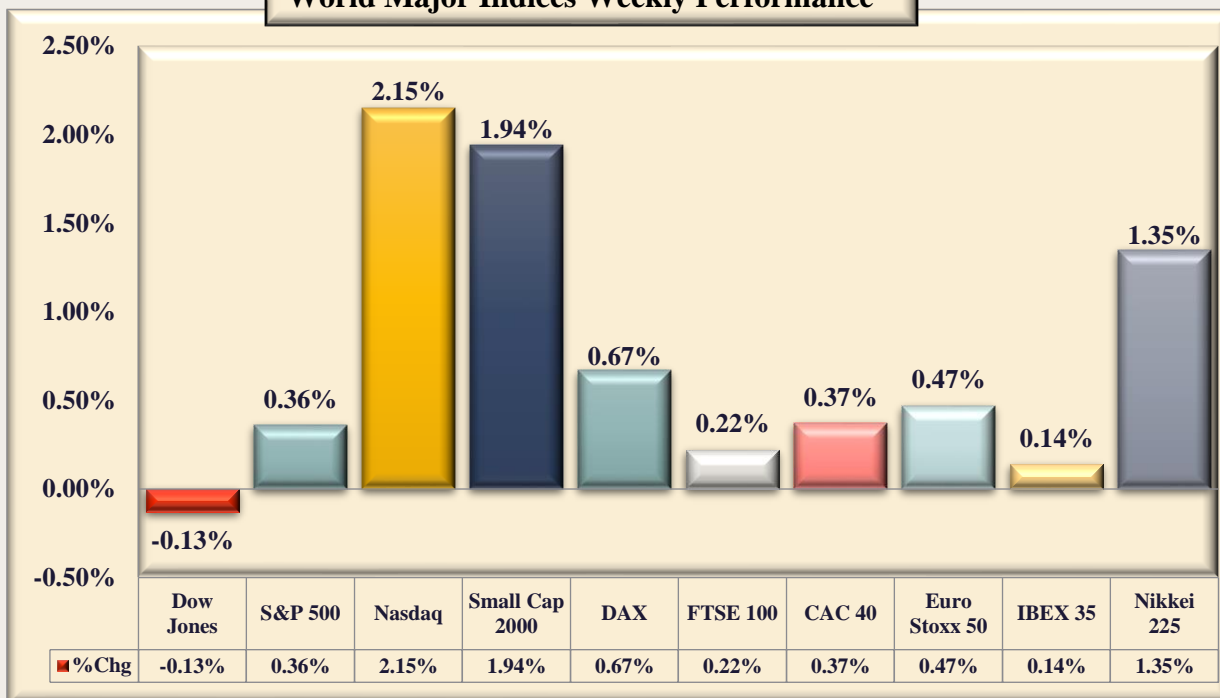
Date	Currency	News & Events
Tue Aug 2	AUD	Cash Rate
	AUD	RBA Rate Statement
Wed Aug 3	NZD	Employment Change q/q
	NZD	Unemployment Rate
	CHF	CPI m/m
	EUR	Spanish Services PMI
	All	OPEC-JMMC Meetings
Thu Aug 4	GBP	Construction PMI
	GBP	BOE Monetary Policy Report
	GBP	MPC Official Bank Rate Votes
	GBP	Monetary Policy Summary
	GBP	Official Bank Rate
	GBP	BOE Gov Bailey Speaks
Fri Aug 5	AUD	RBA Monetary Policy Statement
	GBP	MPC Member Pill Speaks
	CAD	Employment Change
	CAD	Unemployment Rate
	CAD	Ivey PMI

Source: <https://www.forexfactory.com/>

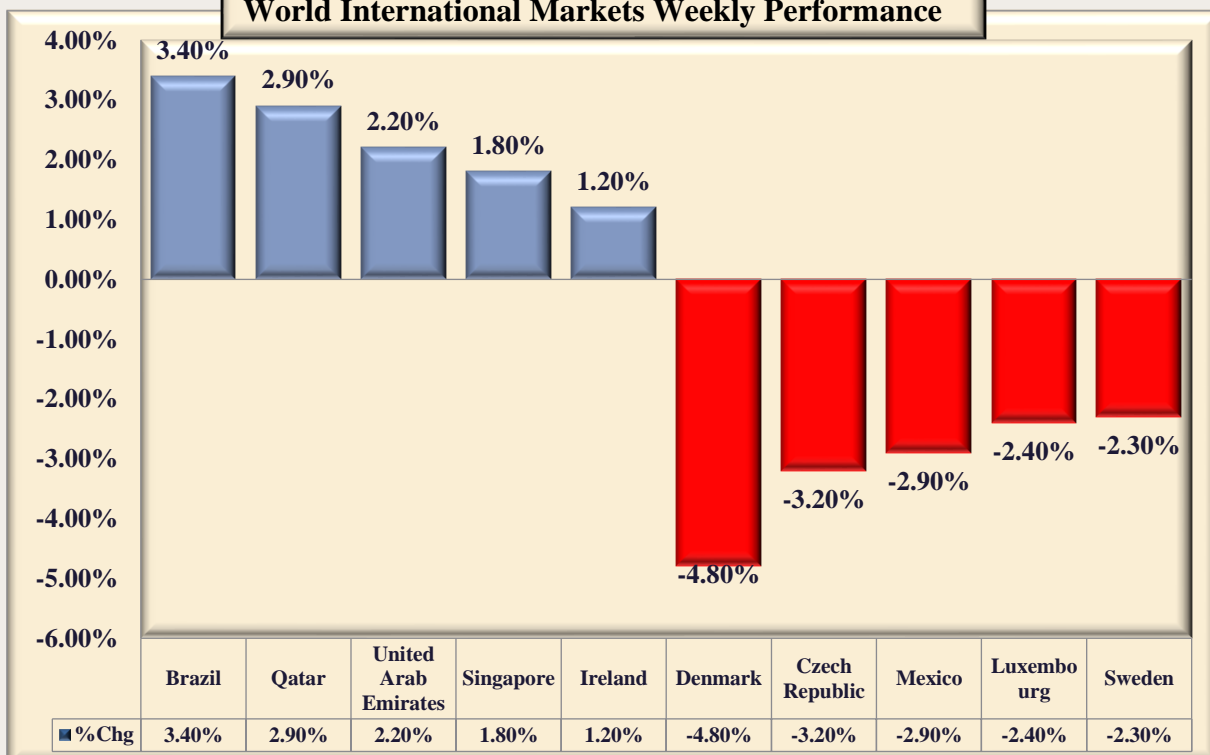
Forex Exchange Rates Table at 05 August, 2022:

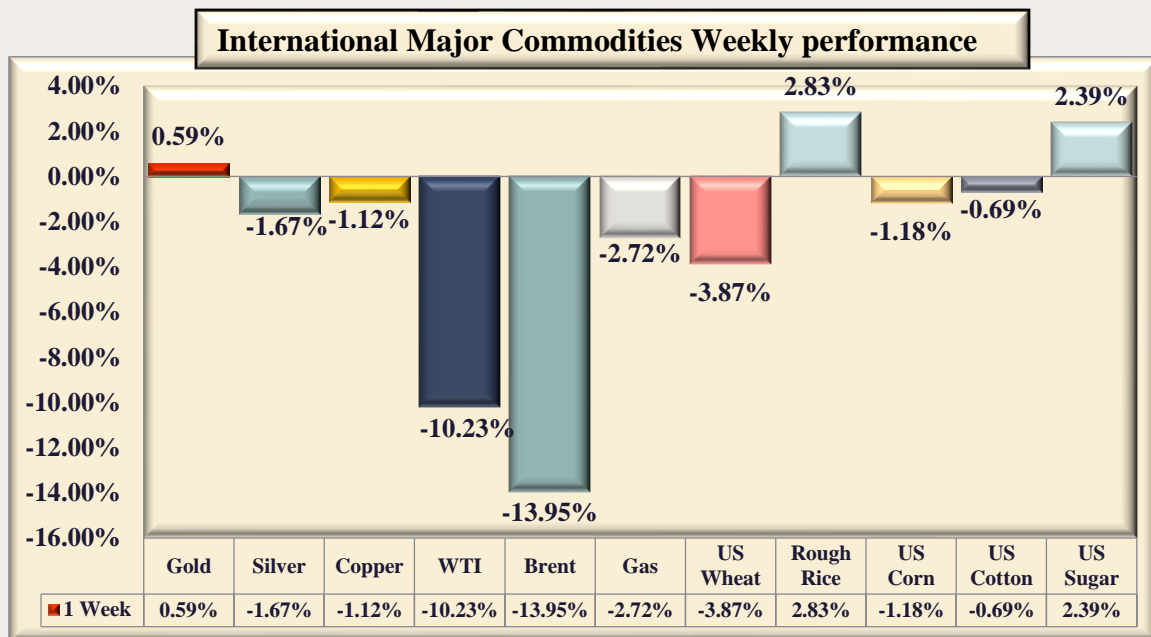
Symbol	USD	EUR	GBP	JPY	CHF	CAD	AUD
USD	1	0.982	0.8286	134.99	0.9615	1.2938	1.4465
EUR	1.0182	1	0.8435	137.44	0.979	1.3167	1.4725
GBP	1.2072	1.1851	1	162.96	1.1608	1.561	1.7457
JPY	0.0074	0.0073	0.00613	1	0.0071	0.00958	0.01071
CHF	1.0401	1.0209	0.8615	140.34	1	1.3449	1.5041
CAD	0.7729	0.7591	0.6404	104.39	0.7437	1	1.118
AUD	0.6913	0.6787	0.5728	93.35	0.6651	0.8943	1

World Major Indices Weekly Performance



World International Markets Weekly Performance





- On Friday, gold dipped toward \$1,770 in the second half of the day. After US statistics indicated that Nonfarm Payrolls increased by 528,000 in July, the benchmark 10-year US Treasury bond rate increased by more over 6%, putting pressure on the XAU/USD.
- WTI crude oil prices are still at their lowest levels in six months, as concerns about an economic downturn outweigh the geopolitical situation. Nonetheless, the black gold oscillates between \$87.20 and \$87.18 after breaking a multi-day low of \$87.18 as traders anticipate US jobs data on Friday.

Major News & Events Effect Major Commodities:

Date	Currency	News & Events
Mon Aug 1	USD	ISM Manufacturing PMI
Tue Aug 2	USD	JOLTS Job Openings
Wed Aug 3	USD	FOMC Member Bullard Speaks
	All	OPEC-JMMC Meetings
	USD	ISM Services PMI
Thu Aug 4	USD	Unemployment Claims
	USD	FOMC Member Mester Speaks
Fri Aug 5	USD	Average Hourly Earnings m/m
	USD	Non-Farm Employment Change
	USD	Unemployment Rate

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